



Where Project Managers and Microsoft® Meet.

MPUG Boston Chapter Meeting

03.06.13 and 03.13.13



Welcome to MPUG!



Presentation will start at 6:30pm





Agenda

<i>From - To</i>	<i>Topic</i>
<i>5:30 – 6:30 pm</i>	<i>Registration, Refreshments & Networking</i>
<i>6:30 – 6:45 pm</i>	<i>Welcome & Introductions Meet the Boston MPUG Chapter Board of Directors Announcements</i>
<i>6:45 – 7:45 pm</i>	<i>Feature Presentations John Riopel - Desktop, SharePoint, My Site/My Tasks Dan Bell - Resource Mgmt, Cloud, Workflow Speaker Q&A / Discussion</i>
<i>7:45 – 8:00 pm</i>	<i>Networking Break & Refreshments Audience Participation - “Stump the Expert”</i>
<i>8:00– 8:15 pm</i>	<i>Final Remarks, Raffle Prizes</i>



Boston Chapter Officers

President	Matthew T. Davis, PMP, MCITP Vice-President Professional Services PM Providers	mdavis@pm-providers.com www.pm-providers.com
Secretary	Shawn O'Connell, PMP UNFI	socconnell@unfi.com
MPUG Northeast Liaison & Membership Director	Jacques Goupil, PMP, MCTS Director MSProjectNow	jacques.goupil@msprojectnow.com www.msprojectnow.com
Director - Community Relations	Ed Yee, PMP	e_yee888@yahoo.com
Director - Special Projects	John Riopel, PMP, MCP, MCTS President - PM Providers	jriopel@pm-providers.com www.pm-providers.com
Director of Marketing Chapter Advocate At-Large	Jan Wells, PMP	janwellspmp@comcast.net



Keeping Project Users Connected

- We want to hear from you!
- Join the MPUG Boston LinkedIn Group!!!
- www.linkedin.com – Search for MPUG Boston





MPUG Boston 2013 Meeting / Event Schedule

Date

March 13th

May 8th

Mid July

September 18th

Mid October

December 11th

Event

Chapter Meeting Project Online/2013
Microsoft Stores in Boston

Chapter Meeting

Summer Social with SPTechCon

Chapter Meeting

Project Summit – Burlington, MA

Chapter Meeting



Tonight's Presentations

"The New Microsoft Project Here, There, & Everywhere!"



Local PMI Chapter Upcoming Meetings

PMI Central Mass – March 12, 2013 – Chapter Meeting

Topic / Speaker: "The Art and the Science of Project Portfolio Optimization" /
Dr. Vladimir Shnaydman

Location: Doubletree Hotel, Westborough, MA

PMI Ocean State – March 14, 2013 – Chapter Meeting

Topic / Speaker: "Secrets to Project Success: Practical Approaches to Identifying, Evaluating,
and Mitigating Project Risk Management" / Gus Cicala

Location: CVS, 1 Cvs Drive Woonsocket, RI 02895

PMI New Hampshire – March 20, 2013 – Chapter Meeting

Topic / Speaker: "Project Origination: How Project Managers Can Prevent the Next Arch
Deluxe" / Jon Haverly, PMP

Location: Puritan Back Room, Manchester, NH

PMI Mass Bay – March 21, 2013 – Chapter Meeting

Topic / Speaker: "Building Your Professional Brand" / Eric Bloom

Location: Marriott Cambridge, 50 Broadway Street, Cambridge, MA



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Tonight's Presenters

- John Riopel
 - SharePoint Project Management / Integration
 - What's new on the desktop (Reports)
 - My Site / My Tasks
- Dan Bell
 - What's New in Resource Management
 - Project in the Cloud
 - New Workflow Capabilities



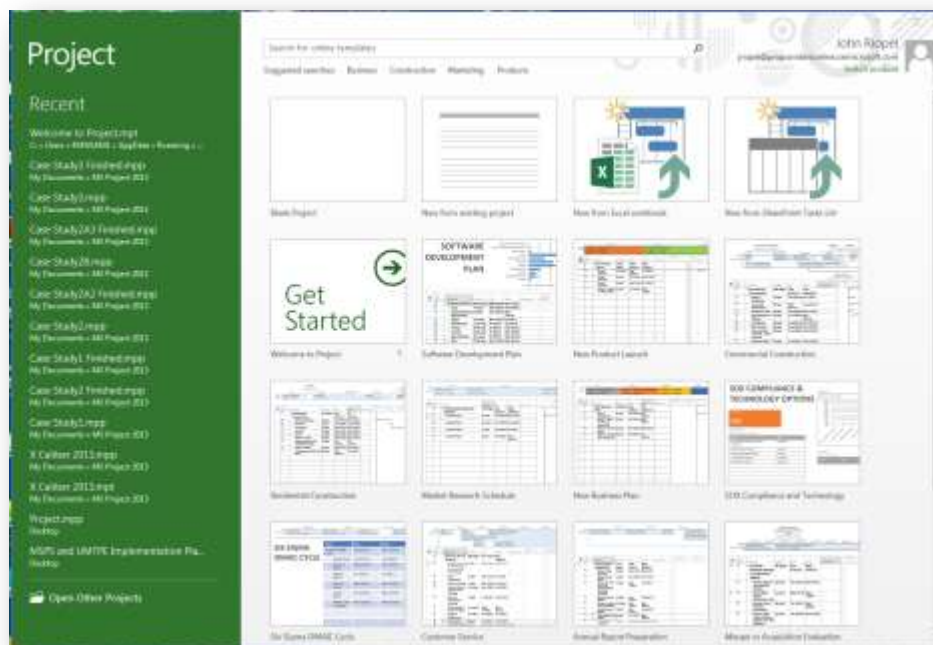
John Riopel – PM Providers
Working in the New Project



Overview of What's New in Project

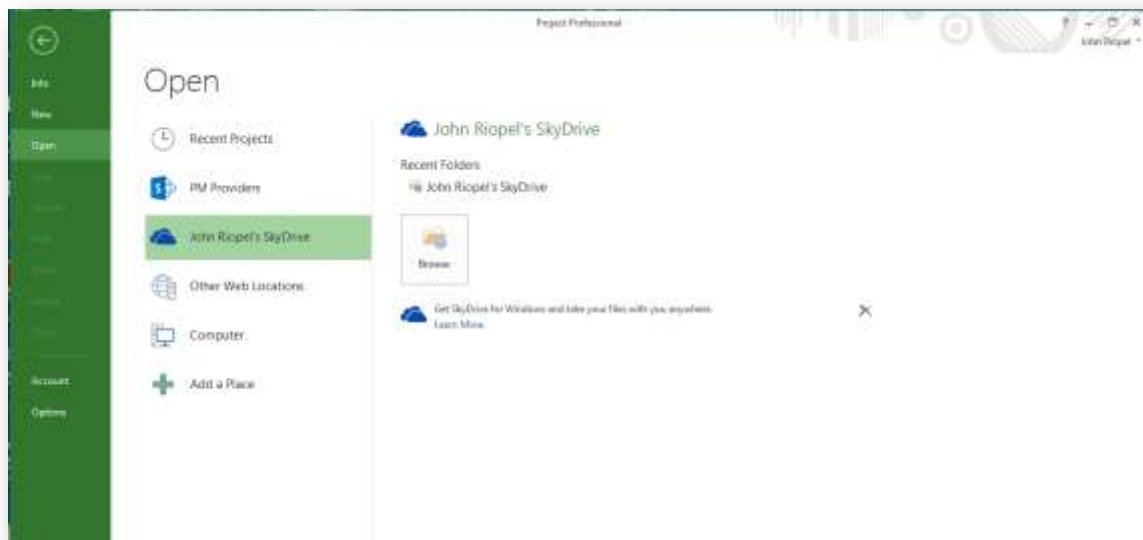
- Templates and Start Options
- Backstage
- Save and Share
- Task Path
- Timeline View
- Reporting
- Cumulative Fields

Templates and Start Options



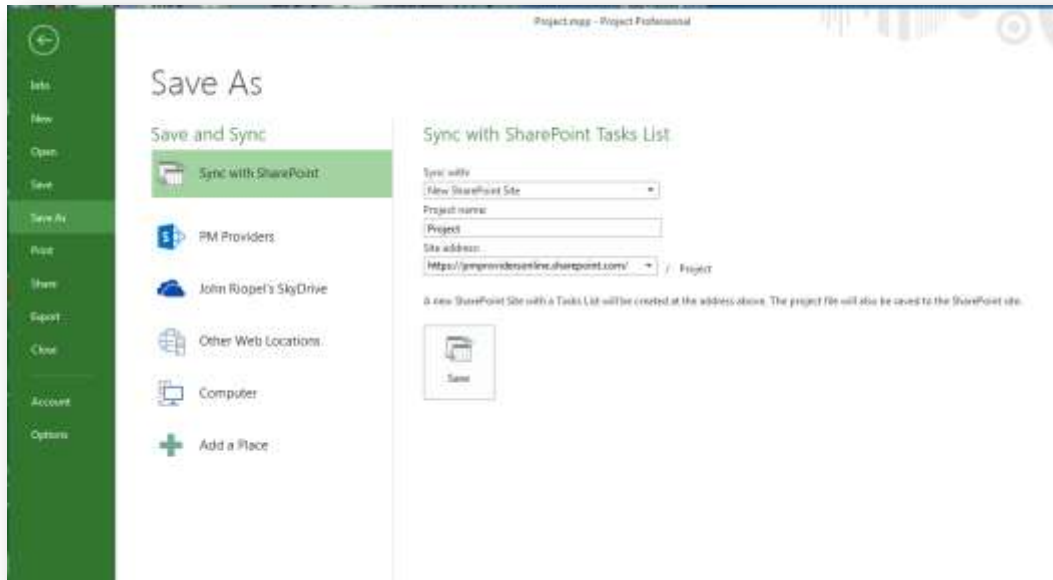
Backstage – Open

SkyDrive, Computer, SharePoint

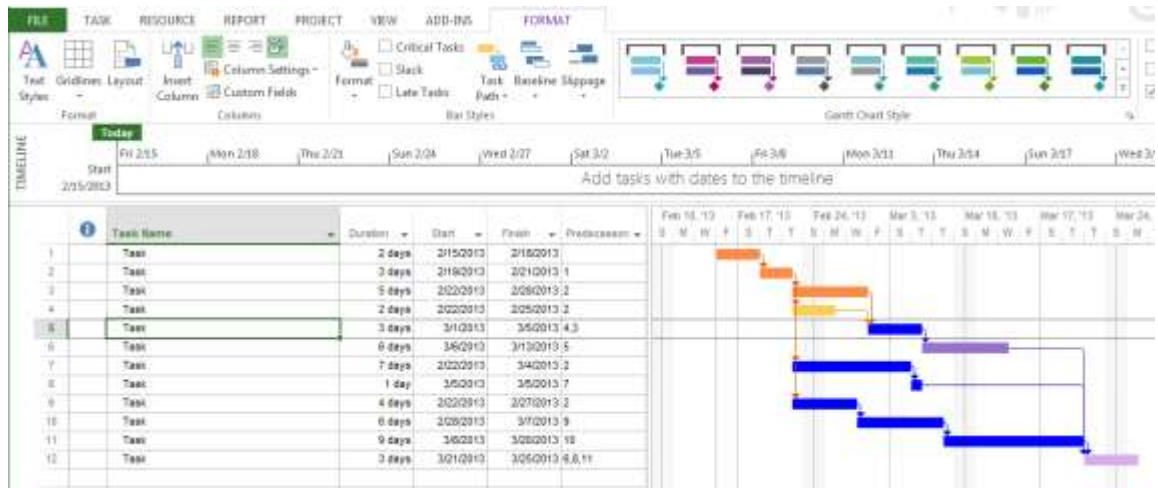


Backstage – Save, Share

SkyDrive, Computer, SharePoint



Task Path Analysis





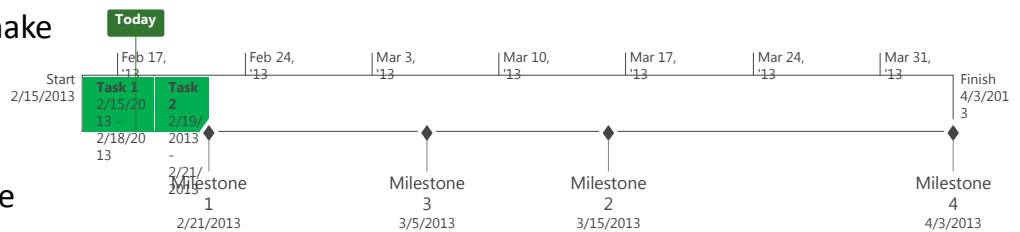
Timeline view

Steps

- ▶ Select tasks
- ▶ Generate timeline
- ▶ Manually make changes

Results

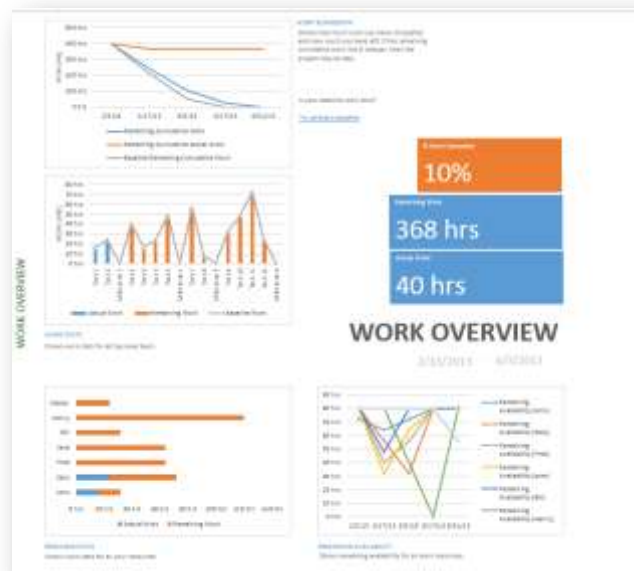
- ▶ Easier to use
- ▶ Integrated & updatable
- ▶ No versioning
- ▶ Limited formatting



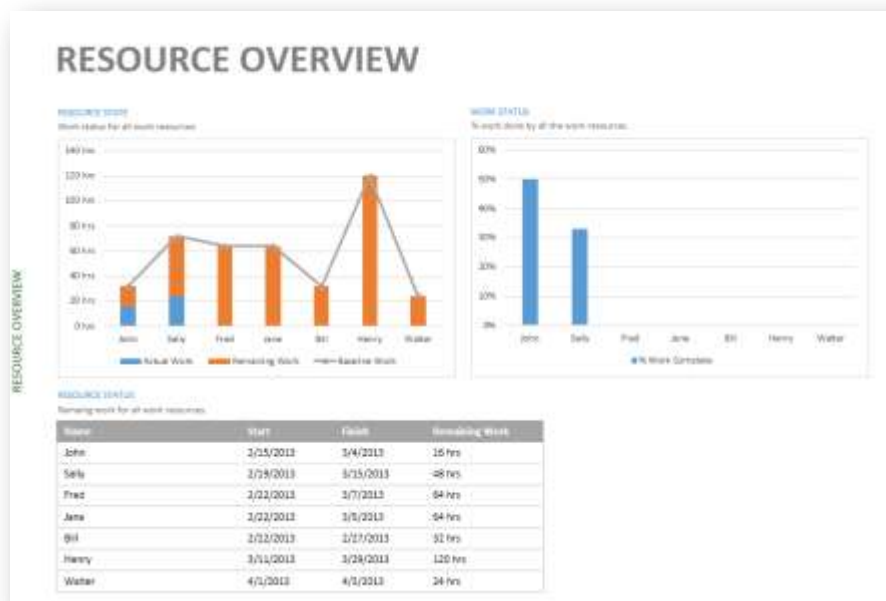
Reporting: Burndown



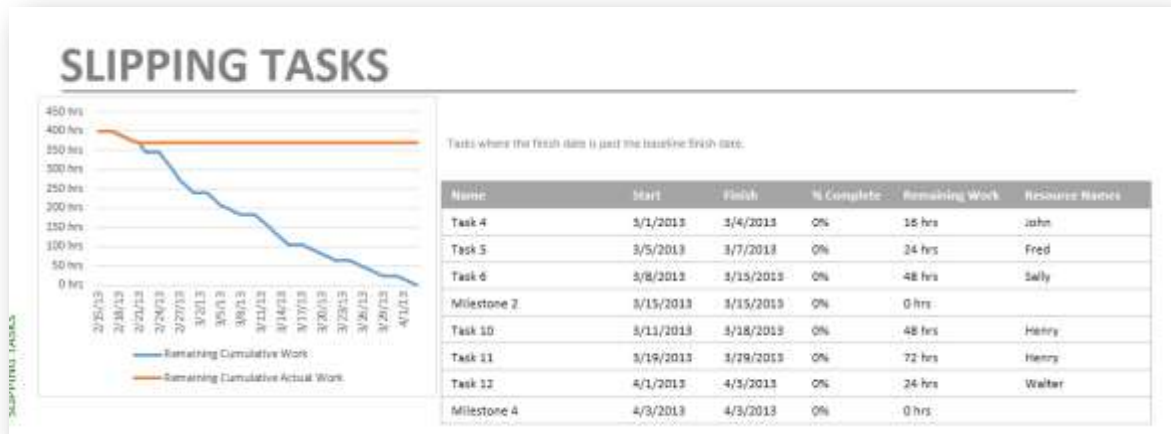
Reporting: Work Overview



Reporting: Resource Overview



Reporting: Slipping Tasks





Cumulative Fields

Project 2013 New Fields	Description
Task Timephased Fields	
Baseline0-10 Cumulative Work field (task-timephased field)	The Baseline0 through Baseline10 Cumulative Work fields contain the amount of time scheduled for all resources assigned to tasks, accumulated over time, when the baseline was set.
Baseline0-10 Remaining Cumulative Work field (task-timephased field)	The Baseline0 through Baseline10 Remaining Cumulative Work fields contain the remaining amount of time scheduled for all resources assigned to tasks, when the baseline was set.
Baseline0-10 Remaining Tasks field (task-timephased field)	The Baseline0 through Baseline10 Remaining Tasks fields contain the number of scheduled subtasks that remained to be completed on a given day for a summary task, when the baseline was set. They also contain the number of scheduled tasks that remained to be completed on a given day for a subproject, when the baseline was set.
Cumulative Actual Work field (task-timephased field)	The Cumulative Actual Work field contains the actual work done by all resources assigned to tasks, accumulated over time.
Remaining Actual Tasks field (task-timephased field)	The Remaining Actual Tasks field shows the total number of actual subtasks that remain to be completed for a summary task on a given day. This field also shows the total number of actual tasks that remain to be completed for a subproject on a given day.
Remaining Cumulative Actual Work field (task-timephased field)	The Remaining Cumulative Actual Work field contains the work that still needs to be completed on a task or by a resource assigned to a task.
Remaining Cumulative Work field (task-timephased field)	The Remaining Cumulative Work fields contain the remaining amount of time scheduled for all resources assigned to tasks, accumulated over time.
Remaining Tasks field (task-timephased field)	The Remaining Tasks field shows the total number of scheduled subtasks that remain to be completed for a summary task on a given day. The Remaining Tasks field also shows the total number of scheduled tasks that remain to be completed for a subproject on a given day.
Resource Timephased fields	
Baseline0-10 Cumulative Work field (resource-timephased field)	The Baseline0 through Baseline10 Cumulative Work fields contain the amount of time scheduled for all resources assigned to tasks, accumulated over time, when the baseline was set.
Baseline0-10 Remaining Cumulative Work field (resource-timephased field)	The Baseline0 through Baseline10 Remaining Cumulative Work fields contain the remaining amount of time scheduled for all resources assigned to tasks, when the baseline was set.
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Remaining Cumulative Work field (resource-timephased field)	The Remaining Cumulative Work fields contain the remaining amount of time scheduled for all resources assigned to tasks, accumulated over time.
Assignment Timephased fields	
Baseline0-10 Cumulative Work field (assignment-timephased field)	The Baseline0 through Baseline10 Cumulative Work fields contain the amount of time scheduled for all resources assigned to tasks, accumulated over time, when the baseline was set.
Baseline0-10 Remaining Cumulative Work field (assignment-timephased field)	The Baseline0 through Baseline10 Remaining Cumulative Work fields contain the remaining amount of time scheduled for all resources assigned to tasks, when the baseline was set.
Cumulative Actual Work field (assignment-timephased field)	The Cumulative Actual Work field contains the actual work done by all resources assigned to tasks, accumulated over time.
Remaining Cumulative Actual Work field (assignment-timephased field)	The Remaining Cumulative Actual Work field contains the work that still needs to be completed on a task or by a resource assigned to a task.
Remaining Cumulative Work field (assignment-timephased field)	The Remaining Cumulative Work fields contain the remaining amount of time scheduled for all resources assigned to tasks, accumulated over time.



Demo

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Questions?





What's new in Resource Management

- Effectively manage resources

[illegible]

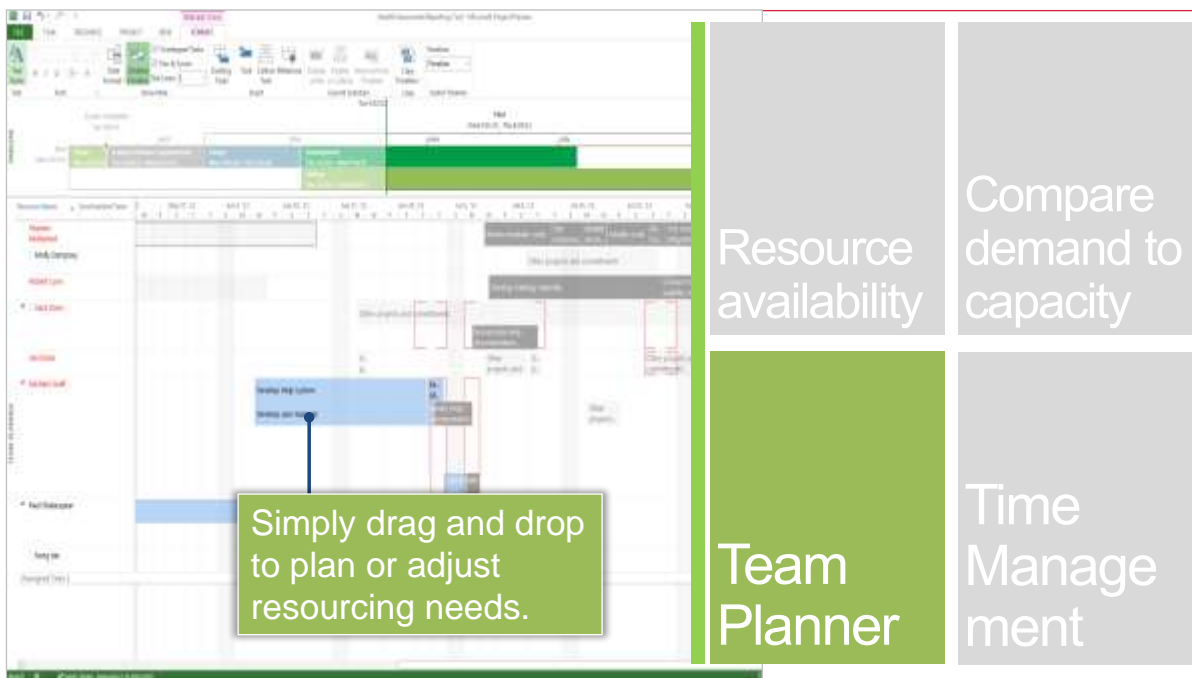
● Effectively Manage Resources



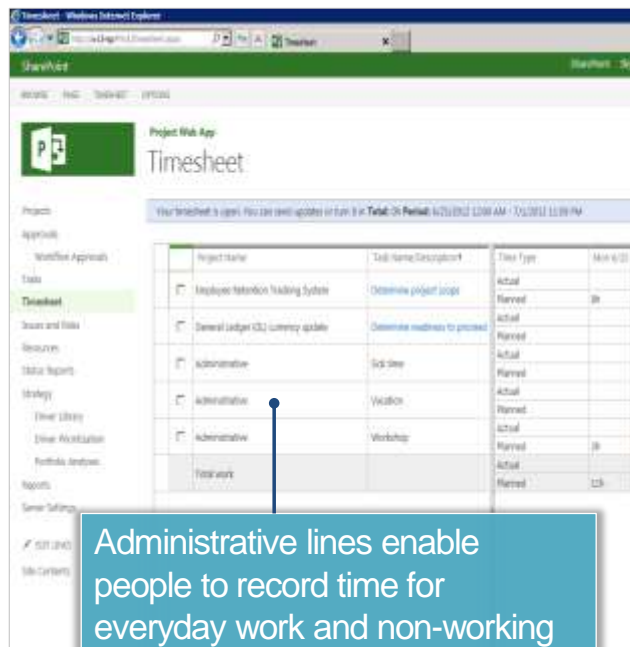
- Effectively manage resources
- Compare demand to capacity

See all demand to accurately identify resource surpluses and deficits.

● Effectively manage resources



● Effectively manage resources



The screenshot shows the Timesheet application interface. On the left is a navigation menu with options like Projects, Approvals, Timesheet, Resources, Status Reports, Strategy, Time Library, Time Allocation, Portfolio Analysis, Reports, and System Settings. The main area displays a table with columns: Project Name, Task Name/Description, Time Type, and More Info. The table lists several tasks, including 'Employee National Training System', 'General Ledger GLD Currency update', and 'Administrative' tasks. A blue callout box points to the 'Administrative' row.

Project Name	Task Name/Description	Time Type	More Info
Employee National Training System	Determine project scope	Actual	0h
General Ledger GLD Currency update	Determine readiness to proceed	Planned	
Administrative	SQL time	Planned	
Administrative	Vacation	Actual	
Administrative	Workshop	Planned	0h
Total work		Planned	12h

Administrative lines enable people to record time for everyday work and non-working time.

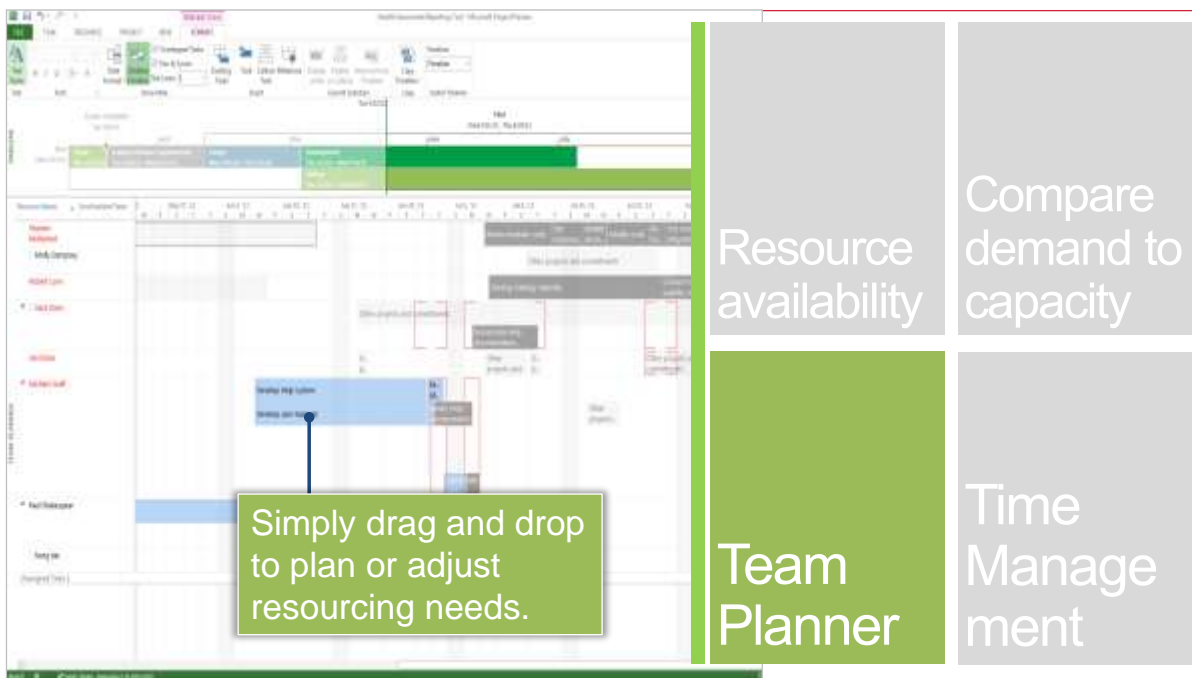
Resource availability

Compare demand to capacity

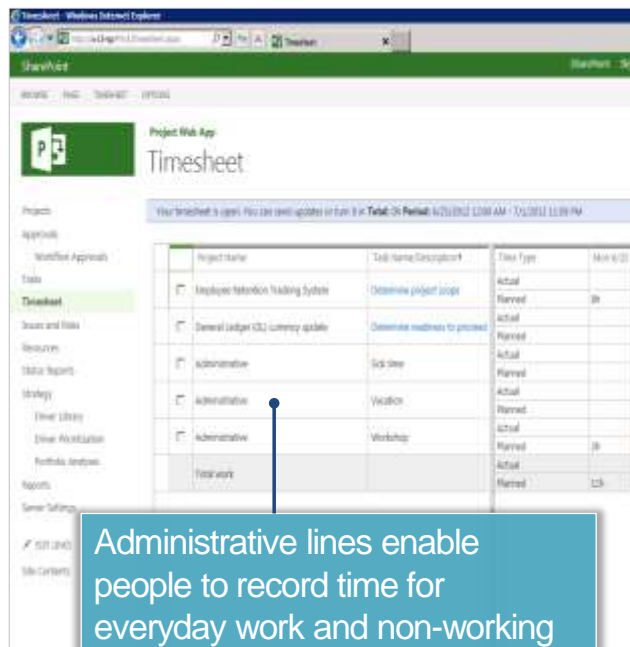
Team Planner

Time Management

● Effectively manage resources



● Effectively manage resources



The screenshot shows the Timesheet application interface. On the left is a navigation menu with options like Projects, Approvals, Timesheet, Resources, Status Reports, Strategy, Time Library, Time Allocation, Portfolio Analysis, Reports, and System Settings. The main area displays a table with columns: Project Name, Task Name/Description, Time Type, and More Info. The table lists several tasks, including 'Employee National Training System', 'General Ledger GLD Currency update', 'Administrative', 'Administrative', 'Administrative', and 'Total work'. A blue callout box points to the 'Administrative' row.

Project Name	Task Name/Description	Time Type	More Info
Employee National Training System	Determine project scope	Actual	0h
General Ledger GLD Currency update	Determine readiness to proceed	Planned	
Administrative	SQL time	Planned	
Administrative	Vacation	Actual	
Administrative	Workshop	Planned	0h
Total work		Planned	12h

Administrative lines enable people to record time for everyday work and non-working time.

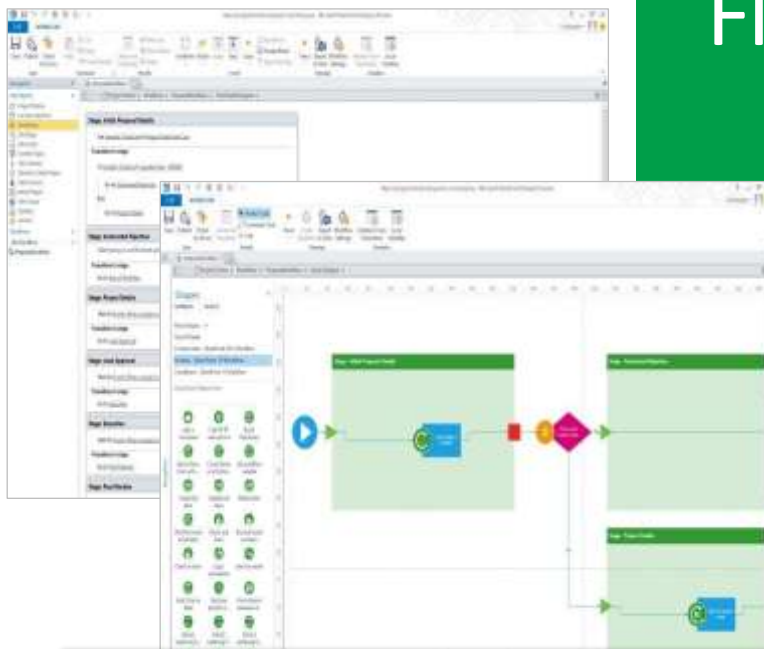
Resource availability

Compare demand to capacity

Team Planner

Time Management





Flexible PPM

Improve
governance &
control

Build workflows

Manage a project's lifecycle through each stage by utilizing Visio to enable the creation and management of visual workflows in SharePoint Designer.

Project

Flexible PPM

Improve
governance &
control

Manage demand

Project

Create Projects in Project Web App

Field Mappings
Choose how the columns in this list will map to fields in Project Web App.

Column Name	Data Type	Project Field
Title	Single line of text	Project Name
Description	Single line of text	Description
Subcategory	Person or Group	Project Category
Priority	Single line of text	Priority
Effort	Single line of text	Effort
Cost	Single line of text	Cost
Risk	Single line of text	Risk
Created	Date and Time	Created
Created By	Person or Group	Created By
Modified By	Person or Group	Modified By
Created By	Person or Group	Created By
Modified By	Person or Group	Modified By

Enterprise Project Type
Create projects using this enterprise project type:

Additional Settings

- + Create a new enterprise custom field in Project Web App
- + Create a new enterprise project type in Project Web App
- + Reload the list of fields and project types

Create Projects **Cancel**

Flexible PPM

Define workflows to ensure progression or rejection through each stage of a project's lifecycle.

Improve
governance &
control

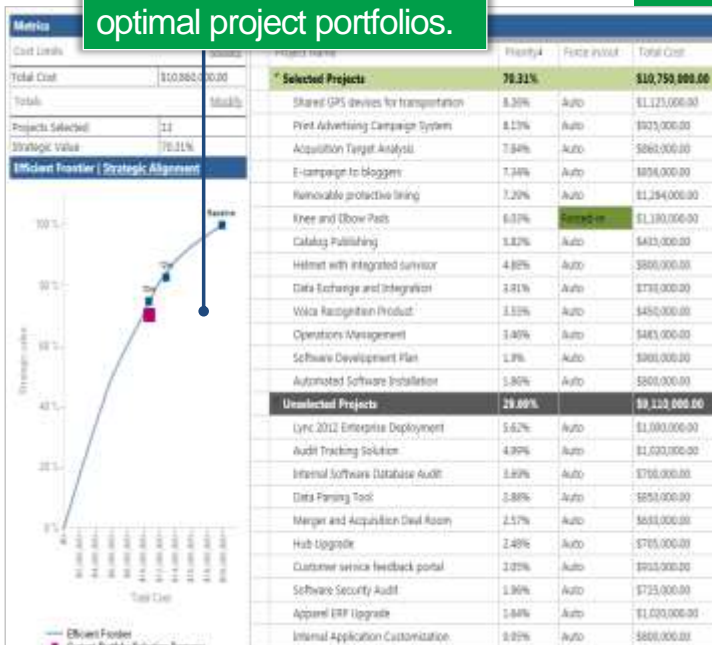
Gain control

The screenshot displays a software interface for project management. On the left is a navigation pane with a tree view containing items like 'Project Details', 'Strategic Impact', 'Schedule', 'Project Site', 'Projects', 'Approvals', 'Tasks', 'Timeline', 'Issues and Risks', 'Resources', 'Status Reports', 'Strategic', 'Driver Library', 'Driver Prioritization', and 'Portfolio Analysis'. The main content area shows the 'Health Assessment Reporting Tool' workflow. It includes a status bar indicating 'Status: Closed in Last Modified: 8/13/2012 2:41 PM'. Below this, it shows 'Workflow Stage Status: Health Assessment Reporting Tool' and 'Workflow Status'. A progress bar indicates '1. Create' is the current stage. It also shows 'Current Workflow Stage: 9. Execute' and 'Workflow Stage Status'. A section titled 'Sections to be completed for this stage' lists 'Project Details' (Complete) and 'Strategic Impact' (No Required Project Fields). At the bottom, there is a table with columns 'Page Name', 'Status', and 'Description'.

Page Name	Status	Description
Project Details	Complete	
Strategic Impact	No Required Project Fields	

Project

Evaluate portfolio investment and select optimal project portfolios.



Flexible PPM

Improve
governance &
control

Optimal portfolio

Project



Project Online
Increase agility and
control

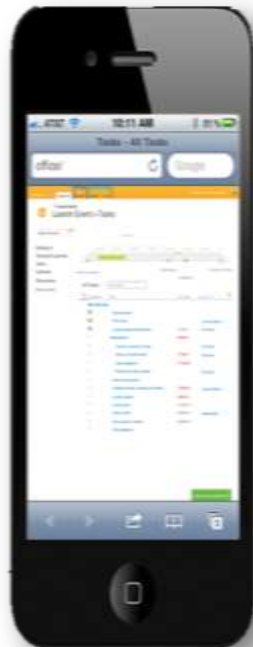
● Mobile: Access virtually anywhere

Devices

Mobile

Project
Web
App

Project
on
demand



Access your project site to get work done from virtually anywhere.

Project Web App

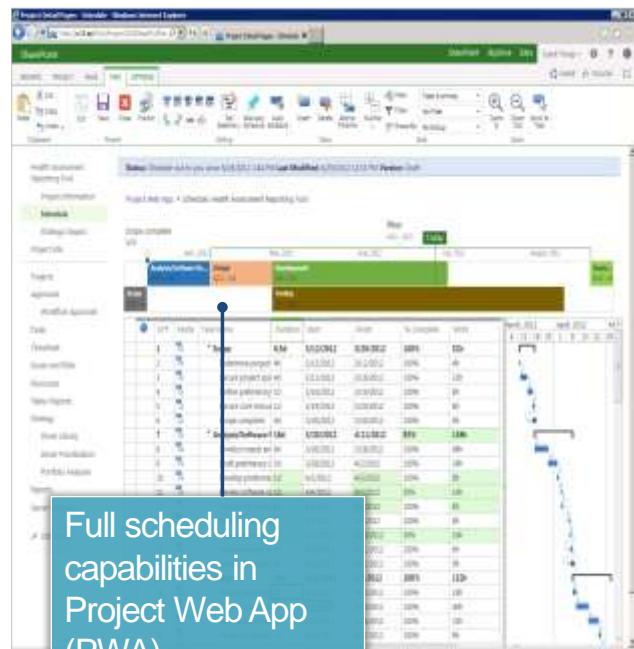
Access virtually anywhere

Devices

Mobile

Project
Web
App


Project
on
demand



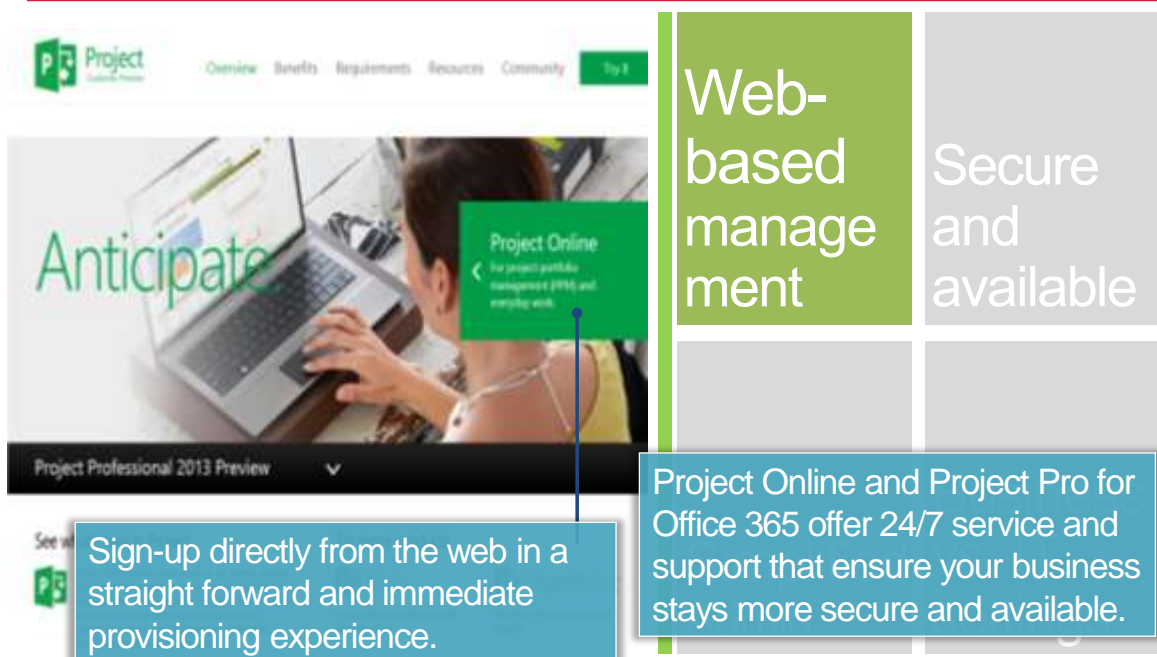
● On Demand: Access virtually anywhere

Devices	Mobile
Project Web App	Project on demand

Stream the most up-to-date version to different PCs when you want.



● Web-based management



The screenshot shows the Microsoft Project website. At the top, there's a navigation bar with links: Overview, Benefits, Requirements, Resources, Community, and a Try It button. Below this is a large banner image of a person using a laptop. The word "Anticipate" is overlaid on the left side of the banner. On the right side of the banner, there's a green box with the text "Project Online" and a left-pointing arrow. Below the banner, there's a section titled "Project Professional 2013 Preview" with a dropdown arrow. To the right of the banner, there's a grid of four boxes. The top-left box is green and contains the text "Web-based management". The top-right box is grey and contains the text "Secure and available". The bottom-left box is grey and contains the text "Sign-up directly from the web in a straight forward and immediate provisioning experience." The bottom-right box is blue and contains the text "Project Online and Project Pro for Office 365 offer 24/7 service and support that ensure your business stays more secure and available."

Project

Overview Benefits Requirements Resources Community Try It

Anticipate

Project Online
for project portfolio management (PPM) and everyday work.

Project Professional 2013 Preview

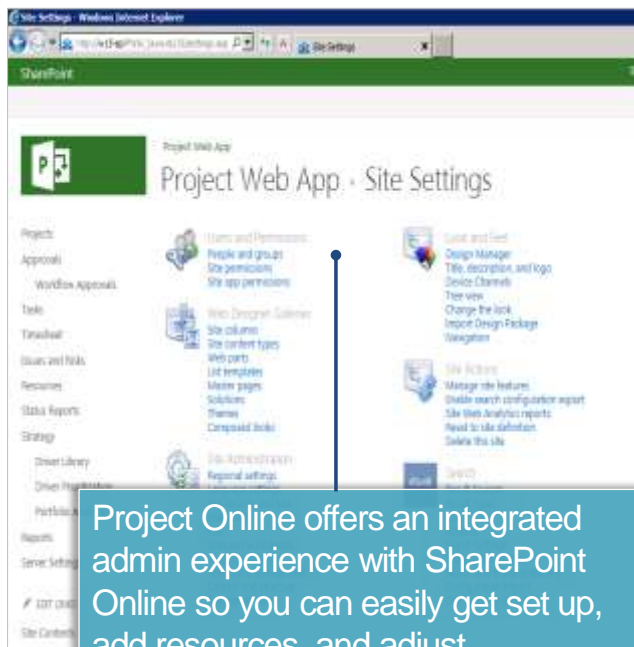
Sign-up directly from the web in a straight forward and immediate provisioning experience.

Web-based management

Secure and available

Project Online and Project Pro for Office 365 offer 24/7 service and support that ensure your business stays more secure and available.

● Simplified Web-based Admin



Project Online offers an integrated admin experience with SharePoint Online so you can easily get set up, add resources, and adjust permissions.

Web-based management

Secure and available

Simplified administration

Business vs. IT settings



Q&A / Discussion

- Questions
- Comments
- Suggestions



Audience Participation: Stump the Project Expert

- How do you...
- Do you know how to...
- What are 3 ways to...
- Prizes awarded to anyone who Stumps the Expert!
- *Good prizes for good questions include...*



Prizes

Stump the Expert Prizes...

- Cool T-Shirts!
- New Hats are In!!!





Evaluations Please!

- Evaluation URL will be sent to registered attendees from MPUG Global.
- Please complete! This helps the Boston Chapter!



Networking Break



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Where Project Managers and Microsoft® Meet.

MPUG Boston Chapter Meeting

03.06.13