M P you G

Project & Visio - Just Like Fred & Ginger

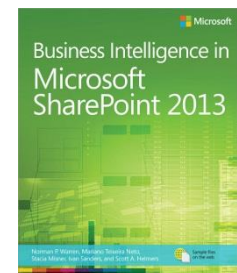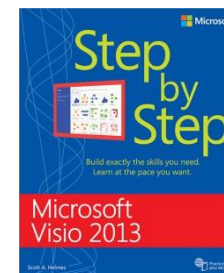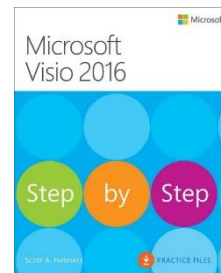July 21, 2016 @ 3pm-4pm EDT

Scott A. Helmers

Harvard Computing Group

Agenda

- Auto-create a Visio timeline from a Project plan

- Auto-create a Project plan from a Visio timeline

- Link a Visio process map to data in Project Online and then visualize key data in Visio

  - Using a SharePoint Tasks List

  - Using an Enterprise Project Plan

About Scott Helmers

- VP and Partner at Harvard Computing Group
- Longtime IT professional and educator
- Process mapping specialist
- Co-inventor of TaskMap® – Processes Made Easy
- Microsoft Visio MVP since 2008
- Author of *Visio Step by Step* for 2010, 2013, and 2016
  Business Intelligence with SharePoint 2013

Book Giveaway

- Complete the survey at the end of the webcast for a chance to win an autographed copy of

Microsoft
Microsoft
Visio 2016

Step by Step

Scott A. Helmers   PRACTICE FILES

Two drawings:
- Live webcast winners drawn on day of webcast
- On-demand winners drawn on 30 September 2016

- Be sure to enter your name and email address in the feedback section of the survey form
(Name/email will be sent to Scott so he can select winners)

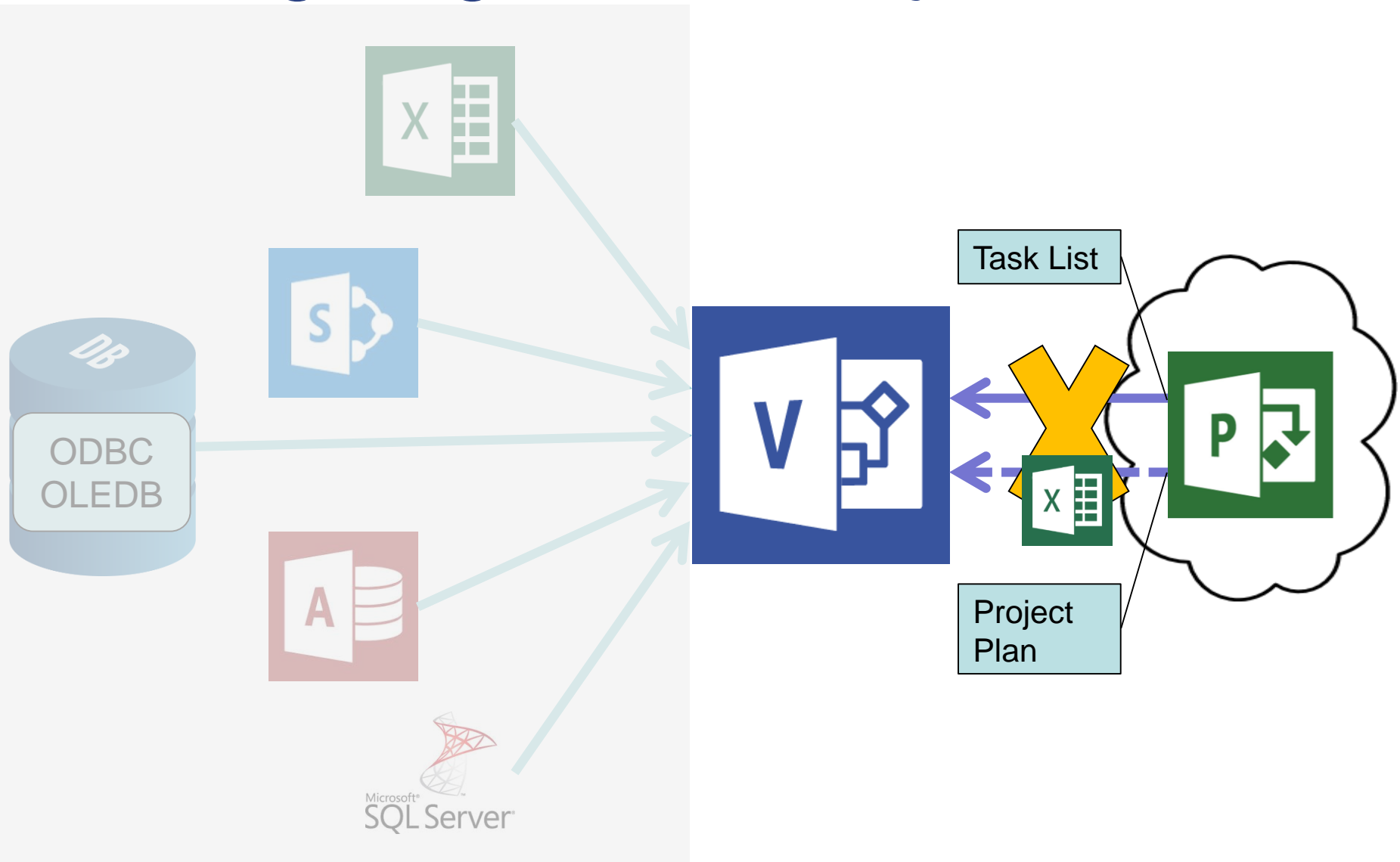# Demonstration
The Visio Timeline Solution

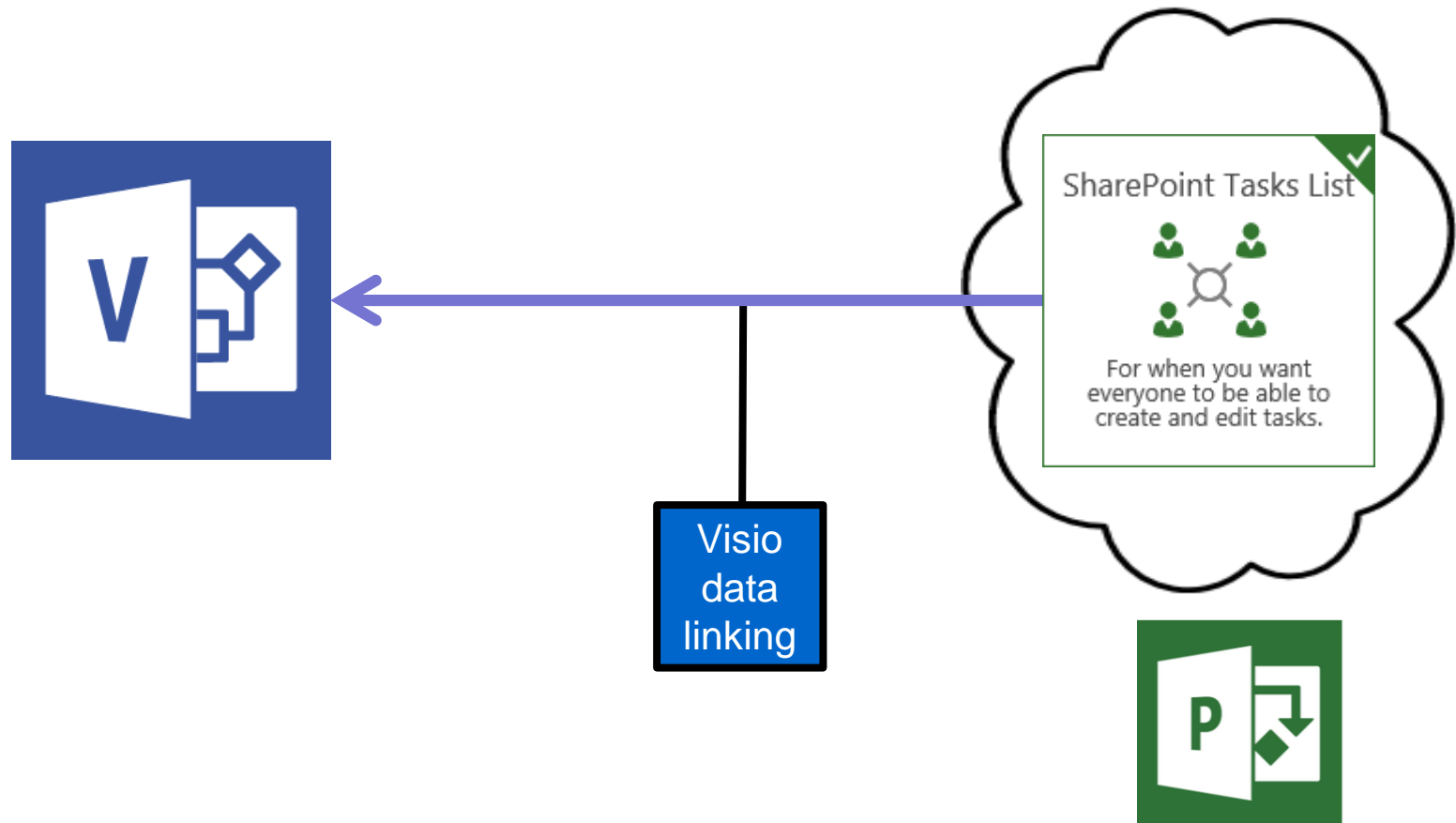# Linking Visio and Project

Demonstration
Data Linking – Part 1

Linking diagrams to Project data

ODBC
OLEDB

Task List

Project
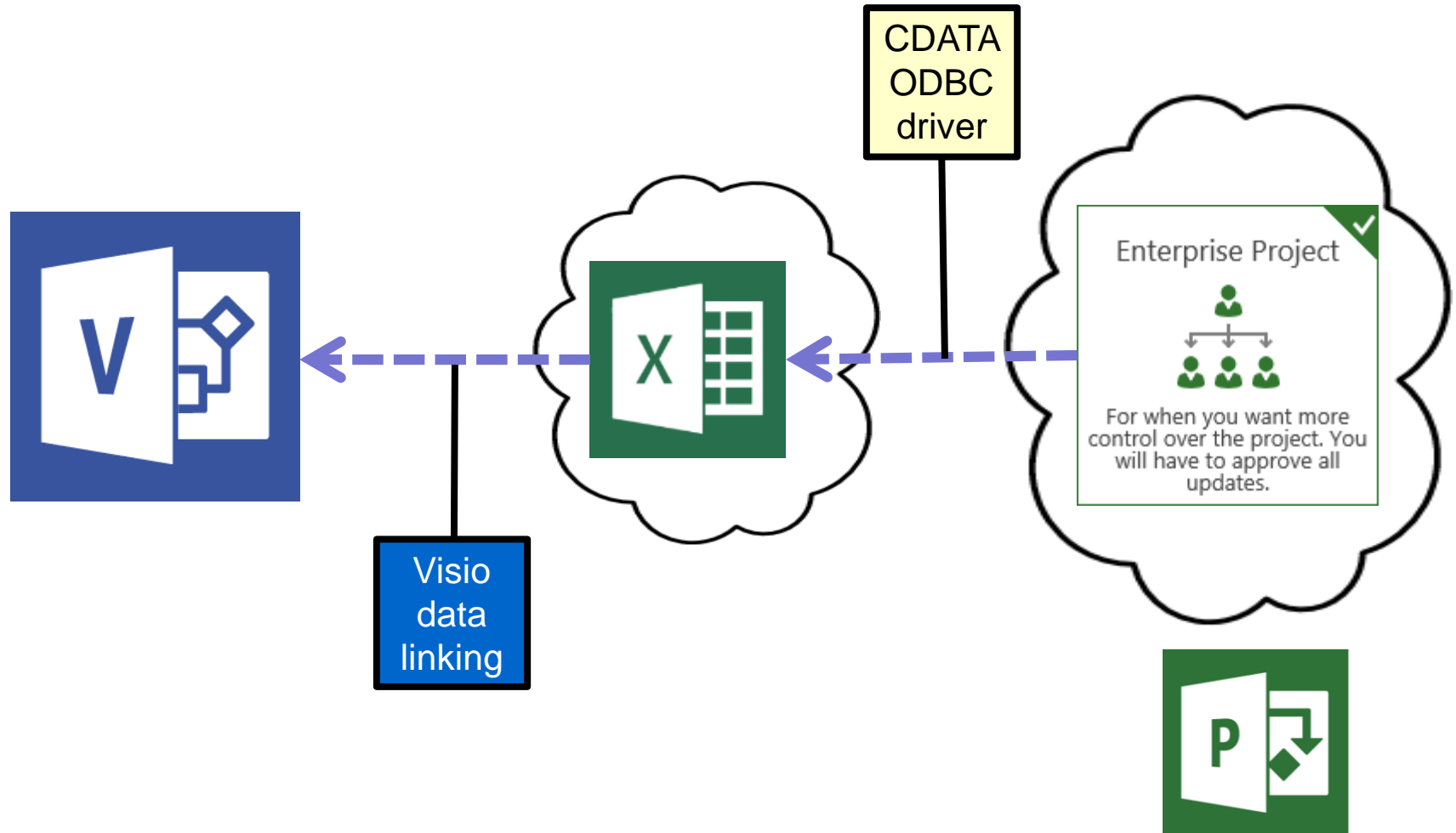Plan

Linking diagrams to Project data
Tasks List

Demonstration
Data Linking – Part 2

Linking diagrams to Project data
Project Plan

CDATA ODBC driver

Enterprise Project

For when you want more control over the project. You will have to approve all updates.

Visio data linking

Additional Information

Book Giveaway

- Complete the survey at the end of the webcast for a chance to win an autographed copy of

Microsoft Visio 2016 Step by Step

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  (Name/email will be sent to Scott so he can select winners)

Connecting with the Visio Community

answers.microsoft.com/en-us/office/forum/office_2013-visio

@MSVisio

www.facebook.com/MicrosoftVisio

www.linkedin.com/groups/Visio-Enthusiasts-63136

Resources

- Visio
  www.visio.com

- Project Online
  products.office.com/en-us/Project/project-online-portfolio-management
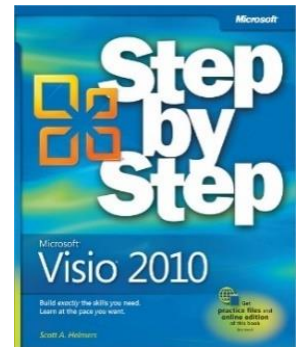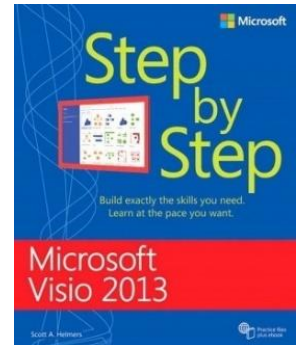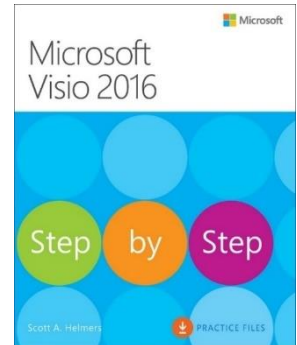
- CDATA ODBC driver for Project Online
  http://www.cdata.com/drivers/msproject/odbc/

- Turner Classic Movies
  www.tcm.com/mediaroom/video/462021/Top-Hat-Movie-Clip-Cheek-To-Cheek.html

Additional Information

- The MVP Sessions
  bit.ly/MVPSessions

- Visio 2016 Step by Step
  www.VisioStepByStep.com

- Visio developer's course (new)
  bit.ly/JohnGFlyby

- Becoming a Visio Power User
  (Microsoft Virtual Academy)
  bit.ly/MVAPowerUserPart1
  bit.ly/MVAPowerUserPart2
  bit.ly/MVAPowerUserPart3

MPG

you

Thank You!

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July 21, 2016 @ 3pm-4pm EDT

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